



WEEKLY AGRICULTURAL REPORT



NOVEMBER 1, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



HEAD OF DEPARTMENT

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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK NOVEMBER 1 TO 7, 2018

PRECIPITATIONS OVER MOST PART OF THE AGRICULTURAL AREA, WITH THE EXCEPTION OF THE MIDWEST, COUPLED WITH A TEMPERATURE DROP AND A LATER TEMPERATURE RISE.

At the beginning of the perspective, the entry of a Pampero front will bring precipitations to most part of the agricultural area, with the exception of the Midwest. Later on, the entry of a cold air mass will sharply drop temperatures with chances of frosts in the west and south of the area. The North will remain under the influence of tropical winds. Towards the middle of the perspective, northerly winds will return, raising highs above normal over most part of the agricultural area.

SOYBEAN

Soybean planting progresses slowly due to recent rainfall. Despite causing delays, rainfalls brought a timely moisture replacement to most of the agricultural region. This new scenario will foster fieldwork at the ideal planting window. To date, soybeans are 3.8% planted out of the 17,9 MHa projected for the current season. Weekly progress is estimated at 1.8 percentage points.

CORN

Over the last week, corn planting has expanded into the center and south of the national agricultural area. Rainfalls maintain the moisture condition of most of the plots. Buenos Aires, however, observes water excess. Fieldwork concentrated in the province of Córdoba, the west of Buenos Aires, north of La Pampa, Cuenca del Salado and center of Buenos Aires. To date, corn is 35.5 % planted. Weekly progress is estimated at 1.1 percentage points. Under this scenario, we maintain our final planted area at 5.8 M hectares. Up 300,000 YoY (Season 2017/18: 5,500,000 Ha).

SUNFLOWER

Over the last week, and despite the recent precipitations, sunflower planting has progressed 8.2 percentage points. To date, sunflower is 64.2% planted out of the 1.9 M hectares projected for the current season. YoY progress stands at 4.2 percentage points. In absolute numbers, 1.2 M hectares have already been planted. Crop growth ranges from emergence to flowering.

WHEAT

Over the last week, wheat harvest has expanded into the NOA and NEA regions. The north-center of Santa Fe has begun the collection of its early crops. Weekly progress is estimated at 1.7 percentage points. National harvest progress stands at 4.5 % of the area with an average yield of 1.6 T/Ha. Recent rainfalls have improved the moisture condition of plots in most part of Buenos Aires.



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ANNEX

CORN

2018/19 Season

As of: Oct. 31, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	382.000	405.000	-	-
II	NEA	612.000	644.000	-	-
III	Ctro N Cba	820.000	855.000	15,0	128.250
IV	S Cba	688.000	720.000	20,0	144.000
V	Ctro N SFe	224.000	242.000	35,0	84.700
VI	Núcleo Norte	539.000	580.000	87,0	504.600
VII	Núcleo Sur	417.000	445.000	85,0	378.250
VIII	Ctro E ER	178.000	190.000	60,0	114.000
IX	N LP-OBA	590.000	620.000	50,0	310.000
X	Ctro BA	305.000	318.000	39,6	125.928
XI	SO BA-S LP	168.000	176.000	42,5	74.800
XII	SE BA	200.000	210.000	30,0	63.000
XIII	SL	234.000	246.000	20,0	49.200
XIV	Cuenca Sal	112.000	117.000	42,8	50.018
XV	Otras	31.000	32.000	100,0	32.000

TOTAL

5.500.000

5.800.000

35,5

2.058.746

SUNFLOWER

2018/19 Season

As of: Oct. 31, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	380.000	440.000	100,0	
III	Ctro N Cba	5.000	6.000	100,0	
IV	S Cba	21.000	22.000	70,0	
V	Ctro N SFe	260.000	280.000	100,0	
VI	Núcleo Norte	12.000	12.000	100,0	
VII	Núcleo Sur	9.000	9.000	50,0	
VIII	Ctro E ER	7.000	8.000	100,0	
IX	N LP-OBA	110.000	140.000	26,0	
X	Ctro BA	55.000	70.000	30,0	
XI	SO BA-S LP	370.000	380.000	22,0	
XII	SEBA	390.000	400.000	25,0	
XIII	SL	24.000	25.000	20,0	
XIV	Cuenca Sal	100.000	100.000	44,0	
XV	Otras	7.000	8.000	100,0	
TOTAL		1.750.000	1.900.000	56,0	1.063.900

WHEAT

2018/19 Season

As of: Oct. 31, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	100,0	465.000
III	Ctro N Cba	610.000	630.000	100,0	630.000
IV	S Cba	385.000	425.000	100,0	425.000
V	Ctro N SFe	450.000	485.000	100,0	485.000
VI	Núcleo Norte	830.000	860.000	100,0	860.000
VII	Núcleo Sur	542.000	590.000	100,0	590.000
VIII	Ctro EER	260.000	280.000	100,0	280.000
IX	N LP-OBA	408.000	495.000	100,0	495.000
X	Ctro BA	260.000	340.000	100,0	340.000
XI	SO BA-S LP	485.000	530.000	100,0	530.000
XII	SE BA	505.000	580.000	100,0	580.000
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	100.000	100,0	100.000
XV	Otras	16.000	20.000	100,0	20.000
TOTAL		5.700.000	6.200.000	100,0	6.200.000